

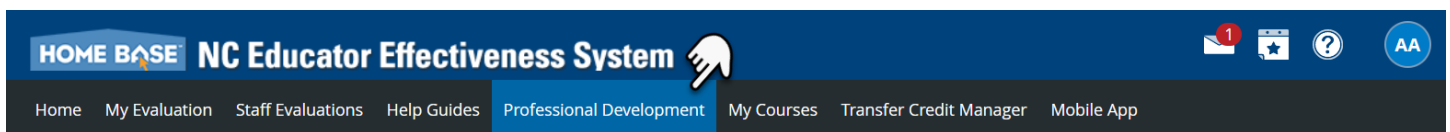
# Managing Courses in NCEES

**Primary Audience:** Staff in NCEES

**Purpose of Document:** This guide outlines the steps for searching for, enrolling in, withdrawing from and managing professional development learning opportunities (Self-Paced or Instructor Led courses) in the online tool.

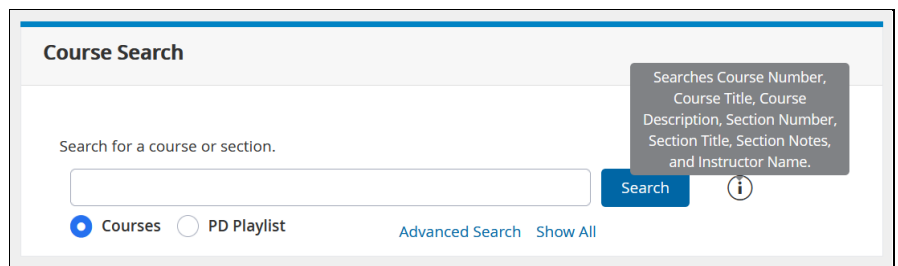
**Learning Opportunities:** NCEES uses the term **Learning Opportunities** which refers to professional development credit-earning courses or other opportunities which can include PLCs, events, etc where the credit is stored in NCEES on the staff's **My Transcript**.

## Searching for Learning Opportunities

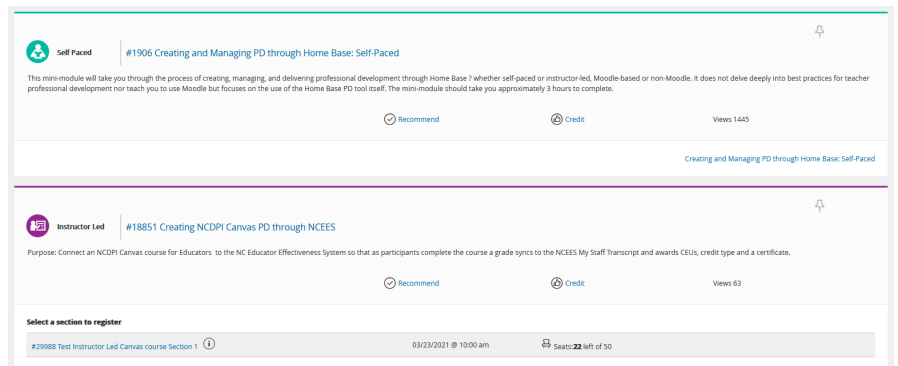


1. When logged into NCEES navigate to the **Professional Development** tab.
2. Search for courses in the **Course Search** channel:
  - a. Enter text in the **Search for a course or section** field and click the **Search** button. Text can be entered in whole or in part of any of the following:

- i. **Course Number**
- ii. **Course Title**
- iii. **Course Description**
- iv. **Section Number**
- v. **Section Title**
- vi. **Section Notes**
- vii. **Instructor Name**



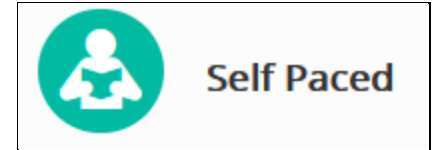
- b. Click **Advanced Search** to conduct a more advanced search of the catalog.
- c. Click **Show All** to view a list of all courses currently in the catalog.
  - i. The catalog includes **Self-Paced** and **Instructor Led Learning Opportunities**.



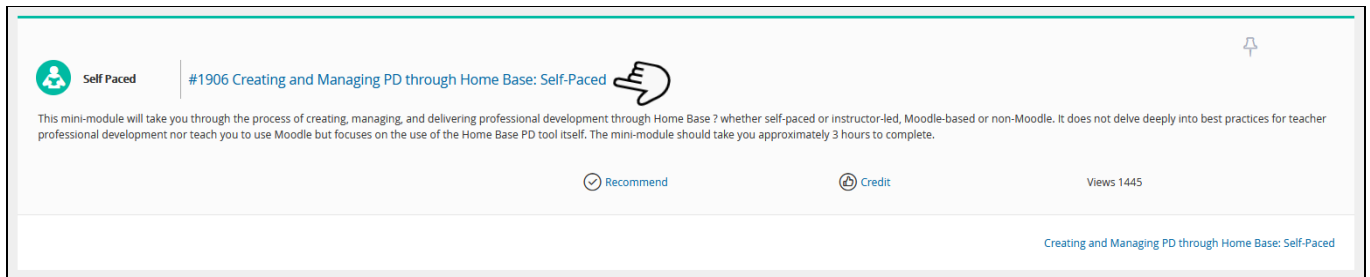
# Managing Courses in NCEES

## Starting a Self-Paced Course

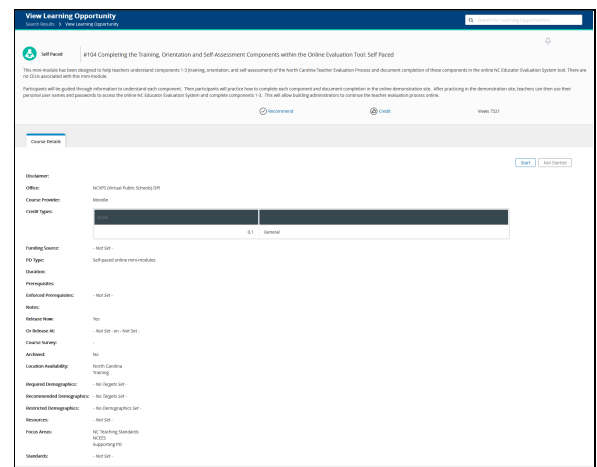
Staff will **Start** a **Self-Paced** course to be added to the course roster.



1. Use the **Search** tool to locate the course in which you wish to enroll.
  - a. All courses matching the search will display.
    - i. Self-Paced courses will have a green icon of a person with a book.
2. Click the title of the course to **View Learning Opportunity** information.
  - a. Click the **Credit** link to view the credit hours (CEUs) and credit type offered for the course.
    - i. Note: Districts are authoritative on approving the credit type the CEU may be applied to.
  - b. Administrators can click **Recommend** to complete the steps to recommend a staff take this course.
  - c. **Views** - shows how many times this course has been viewed/clicked into.



3. On the **View Learning Opportunity** information page review the following
  - a. Course Description
  - b. Course Details Tab
    - i. Disclaimer
    - ii. Office - PD Office that manages the course
    - iii. Course Provide - Moodle, Canvas (NCDPI) or Non-Moodle
    - iv. Credit Types
    - v. Funding Source
    - vi. PD Type
    - vii. Duration
    - viii. Prerequisites (unenforced)
    - ix. Enforced Prerequisites
    - x. Notes
    - xi. Release Now - Yes (staff can start/register) or No (staff cannot start/register)
    - xii. Course Survey
    - xiii. Archived - No

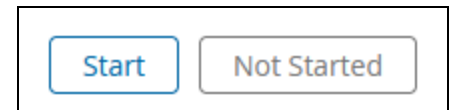
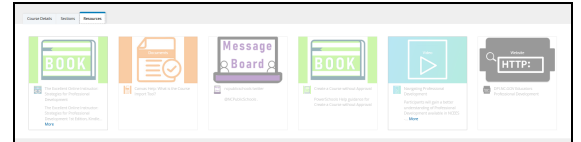


# Managing Courses in NCEES

- xiv. Location Availability
- xv. Required, Recommended or Restricted Demographics
- xvi. Resources
- xvii. Focus Areas aligned
- xviii. Standards aligned
- xix. Attachments

c. **Resources Tab** - only viewable when course creator has added resources.

- i. **Resources** links are inaccessible until after the course is started.
- ii. Can **Mark as Viewed** after viewing each resource.



4. Click the **Start** button to start the course in one of the following LMS systems:

- a. Moodle connected course.
- b. Canvas (NCDPI) connected course.

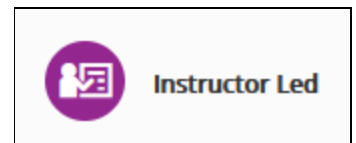
5. Once started the buttons change to View Again and I'm Finished.

- a. View Again - to navigate back into the course.
- b. I'm Finished - does nothing in North Carolina.
  - i. Course completions will feed back to NCEES when the completion criteria has been met.

## Register for an Instructor Led Course

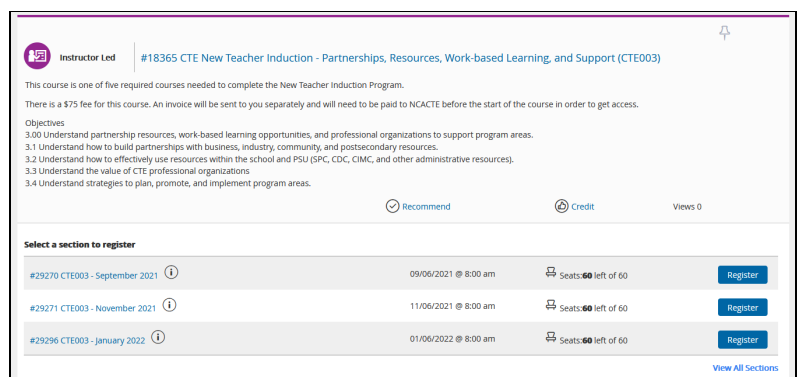
Staff will **Register** for an **Instructor** course to be added to the course roster.

1. Use the **Search** tool to locate the course in which you wish to enroll.
  - a. All courses matching the search will display.



- i. Instructor Led courses will have a purple icon of a person instructing.
- ii. Instructor Led courses will have one or more sections.

2. Click the title of the course to **View Learning Opportunity** information.



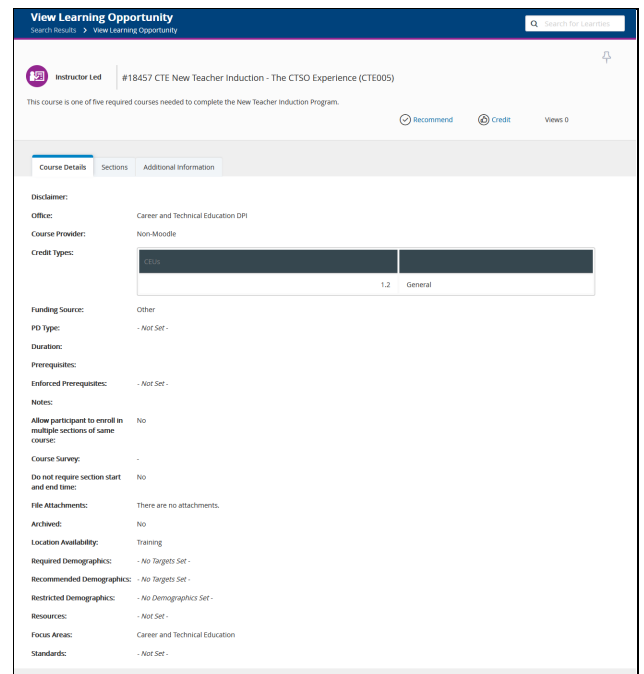
# Managing Courses in NCEES

- a. Click the **Credit** link to view the credit hours (CEUs) and credit type offered for the course.
    - i. Note: Districts are authoritative on approving the credit type the CEU may be applied to.
  - b. Administrators can click **Recommend** to complete the steps to recommend a staff take this course.
  - c. **Views** - shows how many times this course has been viewed/clicked into.
3. On the **View Learning Opportunity** information page review the following

a. View the Course Description

b. **Course Details Tab**

- i. Disclaimer
- ii. Office - PD Office that manages the course
- iii. Course Provide - Moodle, Canvas (NCDPI) or Non-Moodle
- iv. Credit Types
- v. Funding Source
- vi. PD Type
- vii. Duration
- viii. Prerequisites (unenforced)
- ix. Enforced Prerequisites
- x. Notes
- xi. Allow participant to enroll in multiple sections of the same course - Yes or No
- xii. Course Survey
- xiii. Do not require section start and end time - Yes or No
- xiv. File Attachments
- xv. Archived - No
- xvi. Location Availability
- xvii. Required, Recommended or Restricted Demographics
- xviii. Resources
- xix. Focus Areas aligned
- xx. Standards aligned



c. **Sections Tab**

i. View **Sections** list

- 1. **Registration** button - click to begin registration.

SECTION NUMBER	SECTION TITLE	DATE	INSTRUCTOR	ADDRESS	MAX CLASS SIZE	REGISTERED	LOCATION	SECTION NOTES
1	29427	CTE005 - February 2022	February 7, 2022 - May 31, 2022 8:00 am - 12:00 pm	--	--	275	0	--

1 results

ii. Click the **Section Title** link to view more section information.

iii. **View Section** information.

# Managing Courses in NCEES

1. Section Number
2. Section Title
3. Notes
4. Date
5. Instructor(s)
6. Address
7. Max Class Size
8. Registered
9. Location
10. File Attachments

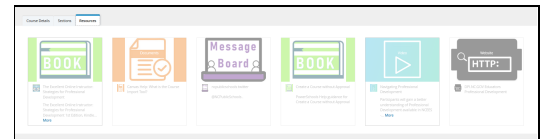


iv. **Register** button - click to begin registration.

d. **Additional Information** tab - view any additional information.

e. **Resources** Tab - only viewable when course creator has added resources.

- i. **Resources** links are inaccessible until after the course is started.
- ii. Can **Mark as Viewed** after viewing the resource.

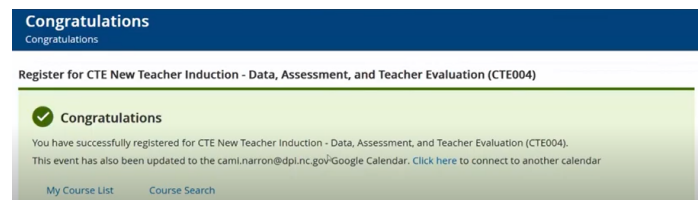
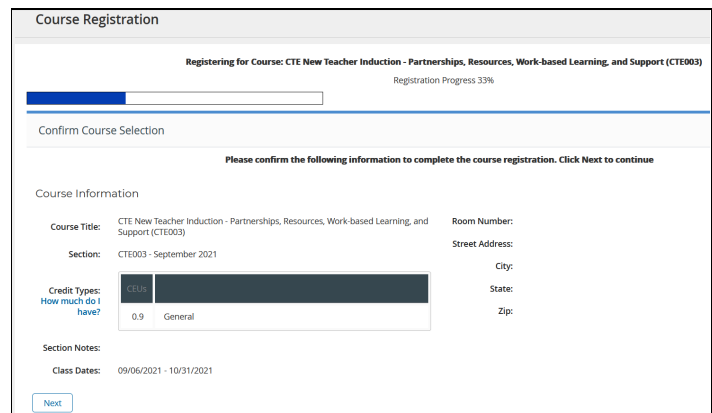


4. Click the **Register** button to be added to the course roster.

- a. View progress of registration information
- b. Click the link for **How much do I have?** to view **Your History** page of credits in NCEES that are **Complete** and **Not Complete**.
- c. Click **Next** to complete registration.

5. View the **Congratulations** message.

- a. The event will be added to your **Google Calendar** if connected.
  - i. Optional link provided to connect to another calendar.
- b. **My Course List** link will redirect you to the **My Courses** channel.
- c. **Course Search** link will redirect you to the **Course Search** channel.



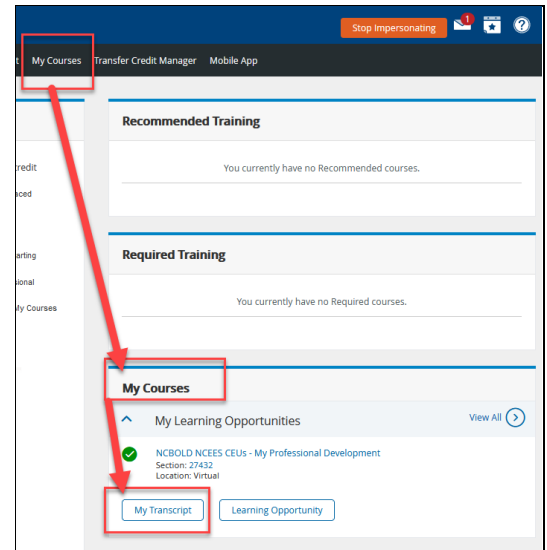
# Managing Courses in NCEES

## Manage My Courses

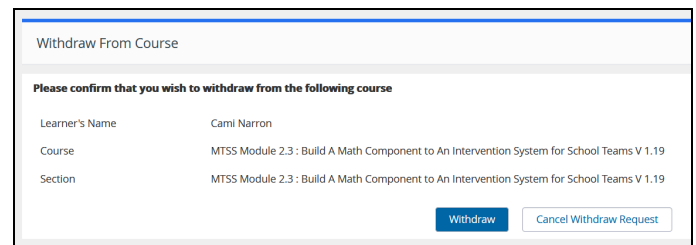
Navigate to the **My Courses** tab > **My Courses** channel withdraw from or to view in-progress and completed courses.

1. **My Courses** channel icons:

- a. **Registered** - icon is a purple circle with three dots which means the participant is registered for an instructor led course or has started and is in-progress on a self-paced course.
- b. **Completed** - icon is a green circle with a check mark. Completions show in the **My Courses** channel for 30-40 days and then will roll off the list.
- c. **Withdraw** - icon is a blue circle with a door symbol and an arrow pointing out.



- i. Click the **Withdraw** icon to begin withdrawing.
- ii. On the next window click **Withdraw** or **Cancel Withdraw Request**.



2. **My Courses** Links

a. **View All** link or **Learning Opportunity** button

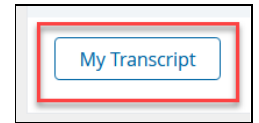
- i. Click to **View All** or **Learning Opportunity** button to navigate to **My Learning Opportunities**
  - 1. Click the action menu or circle with the x to **Withdraw** from the Learning Opportunity.
    - a. Click **Withdraw** button or **Cancel** button.
    - b. Click **My Courses** to return to the **View All** page.
  - 2. Click **Course Title** to navigate to **Course Details**.
  - 3. **Survey** column - click link to take Survey if enabled.
  - 4. Expand arrow on right to view course information
  - 5. Use the **View Again** button to re-access self-paced courses.
    - a. **I'm Finished** button does nothing in NC.

# Managing Courses in NCEES

## b. My Transcript

i. Click **My Transcript** button to access the staff transcript

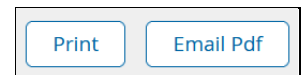
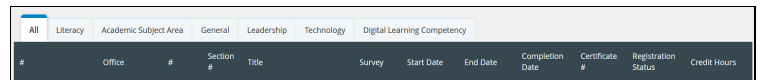
- Optional: Enter a **Section End Date From** and a **Section End Date To** to populate results within a date range.



ii. Scroll down to the transcript.

iii. Select a tab to view by the following credit types:

- All
- Literacy
- Academic Subject Area
- General
- Leadership
- Technology
- Digital Learning Competency



iv. At top right of transcript use buttons to **Print** or **Email PDF** of transcript.

v. View transcript entry records which show

- Office - NCPDI or Local PD office that created/manages the course
- # - course number
- Section #
- Title
- Survey
  - click link to completed survey if enabled
  - Certificate will not be available until survey is completed
    - Credit will be awarded.
- Start Date - date the course started
- End Date - date the course completed
- Completion Date - date the participant completed or was marked completed.
- Certificate #
  - Click the blue link to print or save the system supplied course certificate.
- Registration Status - **Complete** or **Complete Pending Survey**
- View **Credit Hours** and **Credit Type** earned.
- At the bottom of the transcript view **\*Total Includes Credit Pending Survey Completion:**

#	Office	#	Section #	Title	Survey	Start Date	End Date	Completion Date	Certificate #	Registration Status	Credit Hours
1.	Cumberland County	12688	20986	Data and Accountability: 19-20 Orientation	No surveys to take.	09/20/2019	09/20/2019	09/20/2019	21997035	Completed	0.5 CEUs General
2.	Cumberland County	12441	20597	Systemwide Media Coordinators 2019	No surveys to take.	08/13/2019	08/14/2019	09/16/2019	3403208	Completed	1.4 CEUs Academic Subject Area
3.	Cumberland County	1009	14489	Differentiation by Design--Reaching and Teaching Every Learner (CCS Online Course)	Survey completed April 15, 2018	02/05/2018	04/06/2018	04/12/2018	96498609	Completed	2.0 CEUs Academic Subject Area
4.	Cumberland County	3462	11437	Cultivating Citizenship in Today's Digital World (CCS Online Course)	Survey completed June 5, 2017	05/01/2017	05/26/2017	06/02/2017	40688898	Completed	1.0 CEUs Technology

Total Includes Credit Pending Survey Completion	
Total:	
CEUs	
Literacy	
3.4	Academic Subject Area
0.5	General
	Leadership
1.0	Technology
	Digital Learning Competency